

Save the date

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### Angel Award

**Thursday, October 19, 2023**

6:00 p.m. – 8:00 p.m. | Union League Liberty Hill, The Lodge

The Angel Award will be presented to an organization that supports funding an innovative effort to promote evangelization in the greater Philadelphia area. CFGP’s Grant Committee will mentor applicants as they move through the grant cycle. The final round of applicants will present to CFGP’s Board of Trustees and other local philanthropists, and a live vote will take place to see who will be awarded the 2023 Angel Award.



### 10th Anniversary Celebration

**Monday, October 30, 2023**

6:00 p.m. – 8:00 p.m. | Union League Liberty Hill, The Lodge, Liberty Ballroom

We will honor Reverend Monsignor Francis W. Beach at the celebration with the prestigious *Heart of Charity Leadership Award*. This award is given to an individual who has embodied the mission of CFGP in both word and deed.

We hope you will be a part of our special event celebrating a decade of service to the Philadelphia region. From our Board of Trustees and our team of professionals to the local Catholic community, many hands have helped shape CFGP, and we look forward to celebrating with you.



### Women in Philanthropy Forum and Giving Circles

**Wednesday, November 15, 2023**

8:30 a.m. – 11:00 a.m. | The Drexelbrook Event Center, Drexel Hill

CFGP’s Women in Philanthropy Forum is a networking event for female business leaders, nonprofit professionals, and philanthropists that seeks to give women in the nonprofit sector stronger voices. This year, we are hosting a panel discussion with some of the region’s most notable female philanthropists and nonprofit leaders.

Additionally, this year we are pleased to announce Women in Philanthropy Giving Circles. Giving Circle participants will be offered opportunities to connect with other philanthropic leaders and learn more about the organizations in our community that are doing the most good. Participants at our higher giving levels are also offered nominating and voting privileges for the Women in Philanthropy Leadership Fund allocations.



### Giving Circles

- **Love in Action** – gifts of \$5,000 and above
- **Prayer in Action** – gifts of \$2,500 and above
- **Leadership in Action** – gifts of \$1,000 and above
- **Charity in Action** – gifts of \$500 and above

Visit our website to learn more about Women in Philanthropy Giving Circles.

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Sarah O. Hanley

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The leaves are beginning to drop in the Greater Philadelphia area, reminding us that autumn is here and summer is a memory until next year. It's been an energizing year for CFGP. We have been celebrating our 10th Anniversary with excitement, enthusiasm, and charitable works. We sponsored a 10 Days of Giving Celebration in June, highlighting ten consecutive days of Instagram giveaways, volunteer opportunities, and special moments in the community. We were also privileged to have a 10th Anniversary Mass at the Cathedral Basilica of Saints Peter & Paul, celebrated by Archbishop Nelson Pérez.

Additionally, we hosted an intimate reception in the CFGP offices with our Board of Trustees and CFGP team, where we dedicated our conference room to our longtime Board Chair, Dick Clark, and his wife, Angela. As our 10th Anniversary year ends, we invite you to be with us at the Union League Liberty Hill on October 30th to close the year in grand style. We hope to see you there!

## Reflecting on ten incredible years of giving and gratitude!



In June, we celebrated our 10th Anniversary with **10 Days of Giving**, featuring events to spread gratitude throughout our community to say ‘thank you’ for the unwavering support we’ve received over the past decade. We cherished every moment, from heartwarming employee volunteering events to spreading joy with surprise gestures and fun Instagram giveaways.

Here’s a glimpse of the **10 Days of Giving**:

- ♥

We hosted 10 consecutive days of giveaways on our Instagram featuring items and experiences from some of Philadelphia’s favorite sports teams, restaurants, and local businesses.

♥

Our team volunteered at St. John’s Hospice, sharing warmth, fresh socks, and hot lunches with those experiencing homelessness.

♥

We organized a food drive benefiting St. Cyprian Parish Food Bank, making sure families had nourishing meals on their tables.

♥

We donated \$500 to the Office for Black Catholics, helping the Philadelphia Catholic Mass Gospel Choir acquire new stoles and choir robes.
- ♥

Bringing smiles to the little ones, we surprised St. Francis de Sales summer camp kids with a water ice truck offering refreshing treats.

♥

Gratitude-filled stations were set up at parishes across the Archdiocese of Philadelphia, where thank-you cards were lovingly crafted.

♥

We concluded our 10 Days of Giving with a 10th Anniversary Mass celebrated by Archbishop Pérez and a reception. Surrounded by our esteemed board members, the CFGP team, and supporters, we dedicated our conference room to our Board Chair, Dick Clark, and his wife, Angela, in recognition of their decade of service to CFGP.

♥

We extend our heartfelt thanks to everyone who made this journey possible. We’re looking forward to the next ten years!

## FUNDS

### New Funds

**Our Lady of Guadalupe Parish Fund (Doylestown)** - This fund supports Our Lady of Guadalupe Parish’s many different ministries, including Health and Wellness, which is made up of a group of parish healthcare professionals and nonprofessionals with a desire to promote health and wellness to the parish community and beyond. They provide practical assistance to people in need, education on health matters, companionship to the homebound, coordinate food drives, and much more.

**Ruth Graham Conaghan Memorial Scholarship Fund** - This fund supports tuition assistance at St. Francis de Sales Catholic School in Philadelphia. Throughout her life, Ruth Graham Conaghan made a lasting impression on everyone she met because of her spectacular generosity. She was a devoted supporter of St. Francis de Sales School and Catholic education, dedicating her life to helping others, especially students and their families. Ruth truly spread happiness and kindness wherever she went.



CFGP’s Collective Investment Fund experienced a positive return of 3.12% for the second quarter of 2023, exceeding the portfolio’s benchmark return of 2.68% by 44 basis points. The portfolio’s US equity allocation provided the largest attribute to the total return, with a gain of 8.27%, while the international equity allocation was up 3.35%. Driving the equity performance has been the rebound in the technology sector, which is the portfolio’s largest sector weighting. Year-to-date, the portfolio’s total return is +8.30%, 41 basis points above the benchmark.

The CFGP investment program is designed to provide broad market diversification and potential long-term growth while adhering to the Socially Responsible Investment (SRI) Guidelines set forth by the United States Conference of Catholic Bishops. CFGP limits investment in any security with material revenues that do not meet the Guidelines.



### Welcome to our New Trustees

CFGP is honored to welcome Matthew M. Coin, Esq. and Mr. Dan Kervick, to our Board of Trustees. Mr. Coin is an Associate at Cozen O’Connor law firm. He focuses his practice on commercial litigation. Mr. Kervick founded Flagship Management, a technology-enabled healthcare equipment management company whose social mission is to create jobs with upward mobility for military veterans. We look forward to working with them to further the mission of CFGP.



August was National Make-A-Will Month. For many, this was motivation to sit down and create a last Will and Testament, which can make an incredible difference in the lives of our loved ones and the Catholic causes that matter most to us. CFGP’s planned giving partner FreeWill makes it easy to create your will in about 20 minutes, and CFGP is gifting this valuable resource to you, the faithful of the Archdiocese.

Think about the parish, Catholic school, or ministry important to you and the difference your legacy gift will make to their mission. Your will enables you to maximize charitable giving without touching your discretionary income. If you would like to remember Catholic causes and organizations close to your heart, we would be honored to steward your Catholic legacy as you intend and in accordance with the teachings of Jesus Christ. CFGP is your trusted resource in creating your legacy. For more information, visit [thecfgp.org/planned-giving](https://thecfgp.org/planned-giving).